

SHADOW ON THE DIAMOND

Statement of Purpose

SHADOW ON THE DIAMOND, the story of the top-rated high school baseball player in America whose career gets derailed when a high-powered sports agent teams up with the baseball owners in an attempt to keep him out of the game.

Project Summary

The script is completed and will only need changes that the director makes to fit the shooting schedule.

Treatment

This movie will be treated as a **PG-13** Rated feature film for world-wide distribution, with cable, video, and network and/or syndication deals.

Project Background/Progress To Date

We have a script, with Michael Lucker of Lucky Dog Filmworks attached as Producer/Director/Co-Screenwriter.

Production Schedule

Summary Film Budget - 100 Minute Film

Sept. 2016	Begin to raise capital,	A.	Talent.....	\$ 100,000
Feb. 2017	Begin talent search & begin pre-production	B.	Production Personnel.....	55,000
Mar. 2017	Finish pre-production & begin Principal photography	C.	Film Stock and Labs.....	25,000
Apr. 2017	Finish Principal photography	D.	Production Equipment.....	250,000
June 2017	Editing: assembly, rough cut & mixing sound & titles	E.	Editing and Finishing.....	30,000
Aug. 2017	Cut original, lab, test prints	F.	Music.....	20,000
Nov. 2017	Screenings & Negotiations for domestic distribution	G.	Script and script development.....	<u>20,000</u>
Jan. 2018	Screenings & Negotiation for Foreign distribution		TOTAL.....	\$ 500,000

Financial Overview

SHADOW ON THE DIAMOND, a feature film, by a limited partnership.
General Partners: Lucky Dog Filmworks.
Limited Partners: Individual investors and Windsor Academy, Inc.

Net profits of the film will be shared by the limited partners in accordance with the provisions set forth in the Limited Partnership Agreement. The General Partner will not receive any money from the film until all of the limited partners have made back their investment. This is explained further in Article 16 of the Limited Partnership Agreement.

25% of the profits will be donated to Windsor Academy, Inc. to fund the implementation of their building plans and to establish an Endowment Fund for student scholarships and teacher salaries.

Market Research/Trend Indicators

The successes of baseball movies such as “The Natural” and “Field Of Dreams” and faith-based movies such as “Facing The Giants” and “When The Game Stood Tall” shows there’s an audience out there for a movie like “Shadow On The Diamond”, which gives it a better than average chance for box office success. Also, movies that have a cross-generational appeal, such as “Shadow on the Diamond”, further increase the potential for success. (Merchandising tie-ins will generate a greater interest in the movie which will create an excellent return on each investment.)

Distribution Markets Release Schedule

Market	Release Date
U.S. Theatrical	Apr. 2018
Foreign Theatrical	May 2018
U.S. Home DVD	Aug. 2018
Cable & Foreign Home DVD	Oct. 2018
Network & Syndication	Nov. 2018
Foreign Television & Stock Footage Sales	Feb. Dec. 2018

[All dates are subject to change because of promotional considerations.]

Income Projections

Source	% of Total Income
US Theatrical	50
Foreign Theatrical	15
US Home DVD/Cable	25
Foreign Home Video	5
Network & Syndication	3
Foreign Television	2
Stock Footage Sales	less than 1